

Invest in

ERP.net AI

v. 26

by Kristian Kolev

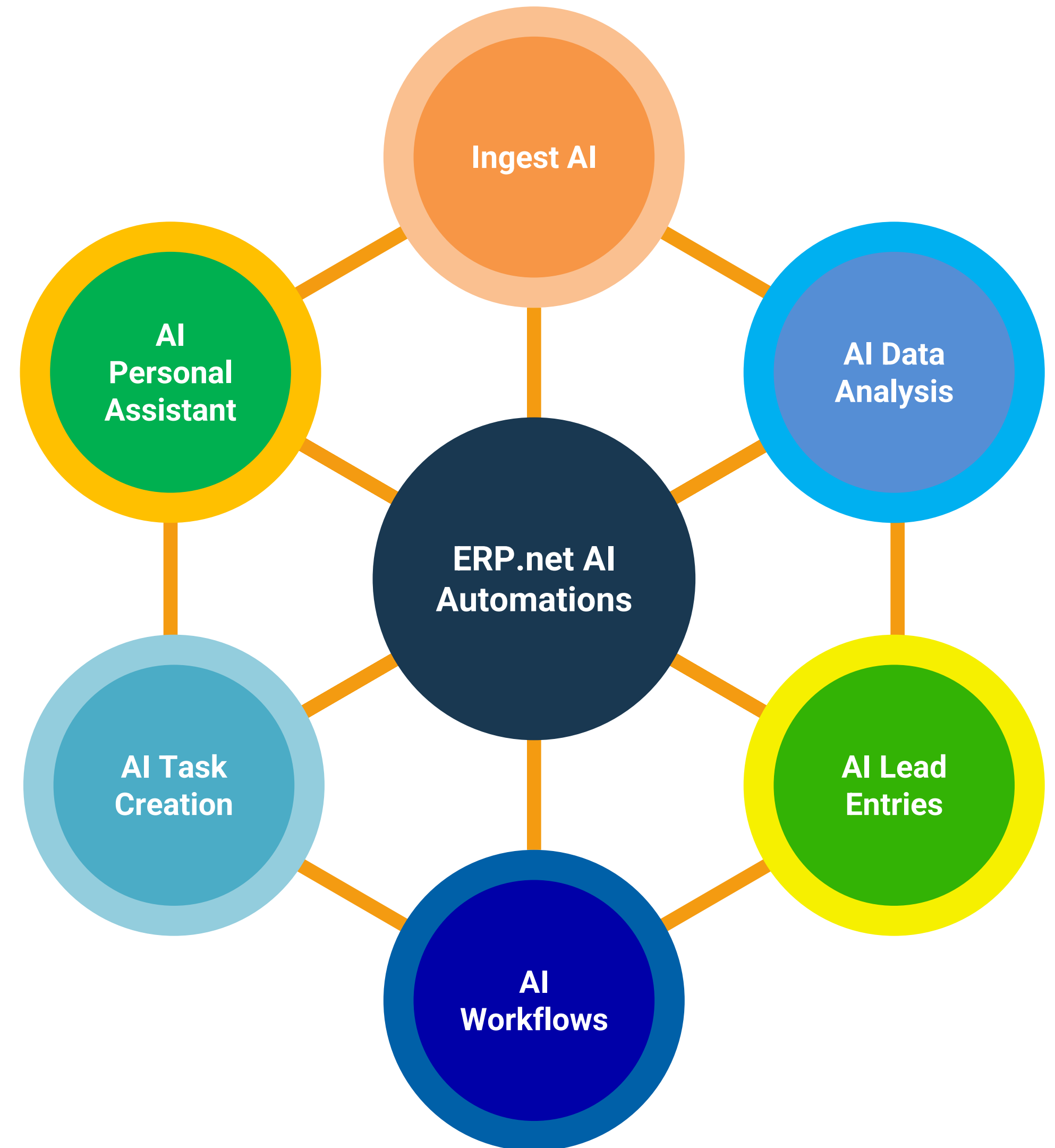


ERP.net AI

WHAT'S NEW IN VERSION 26

The AI of ERP.net v.26 brings a wide range of interconnected functions and features with global application, contextually applied for your business.

- © **Ingest AI:** A new mobile and desktop app for reading through invoices and automatically entering ERP records
- © **AI Data Analysis:** A tool for helping you analyze and find an answer to all your questions right next to your data tables
- © **Automated Task Creation:** A contextually applicable function for deducting actionable tasks directly from chats
- © **Your Personal Assistant:** Chat with your assistant and train it in the process easily in natural language
- © **Automated Lead Entries:** A new UI function for extracting data from an email or text to automatically enter new leads



Ingest AI: Just Capture The Invoice

TAKE A PHOTO

Just take a photo of your printed invoice with your smartphone or tablet

UPLOAD A PHOTO

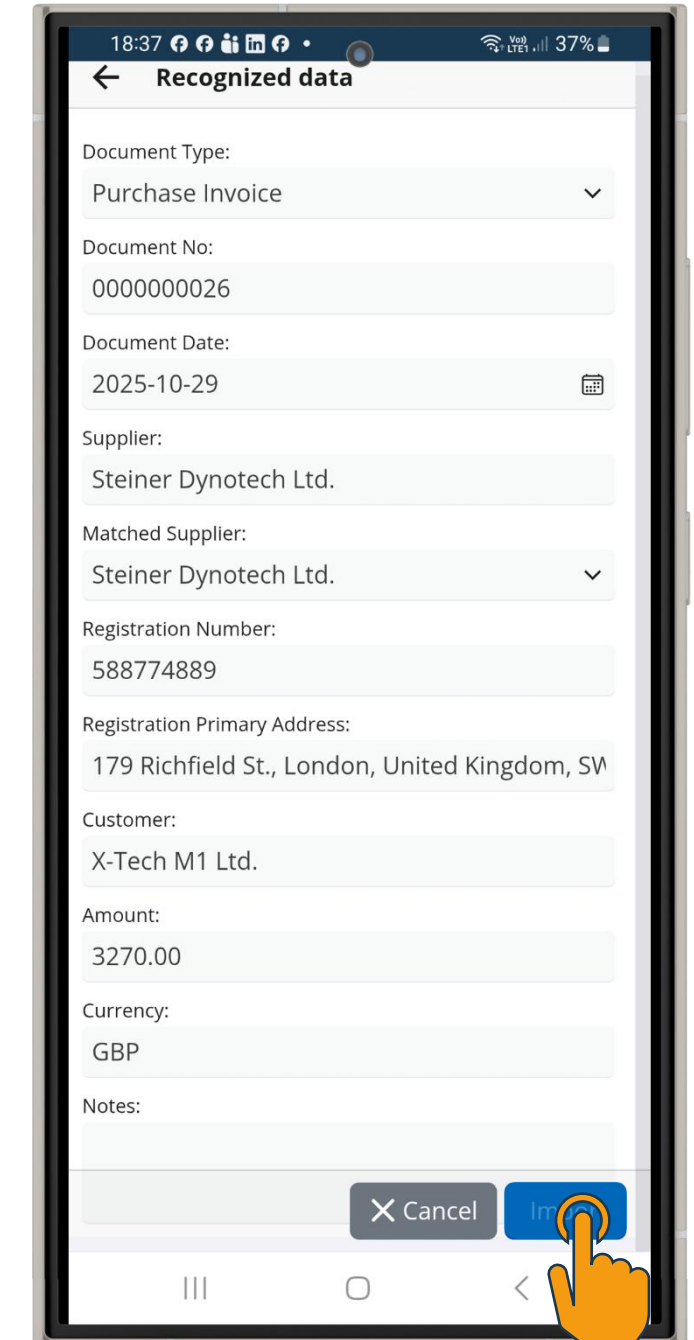
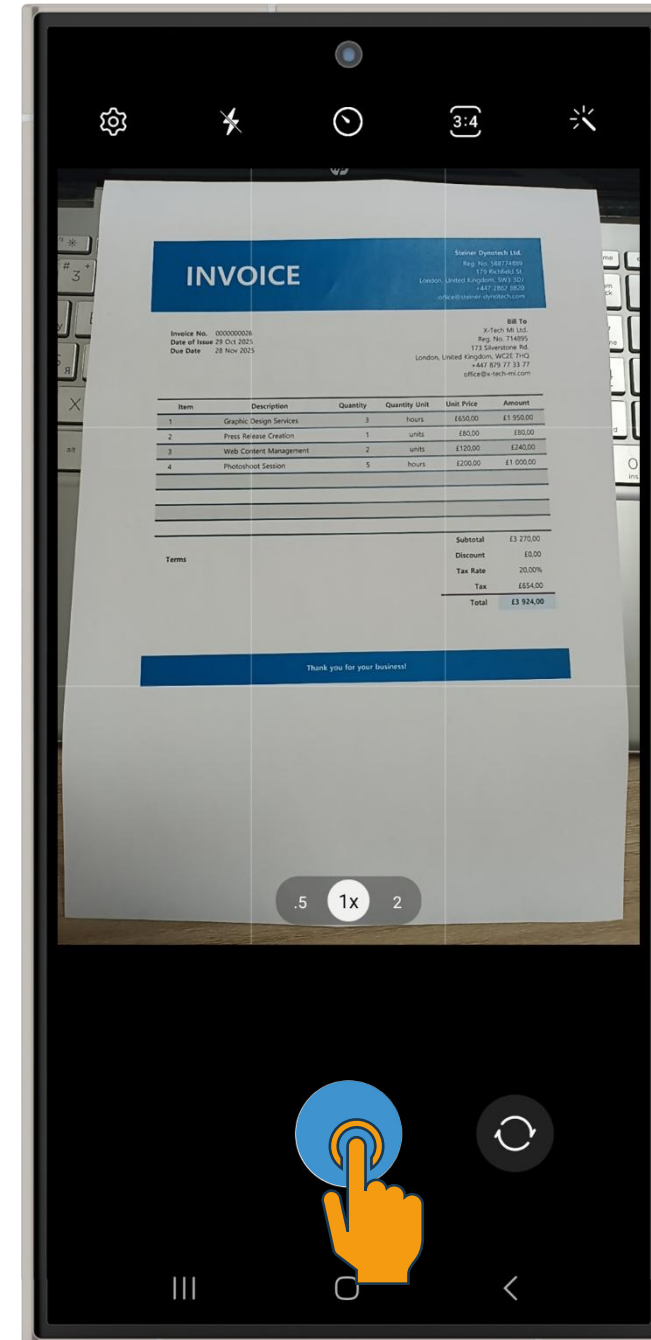
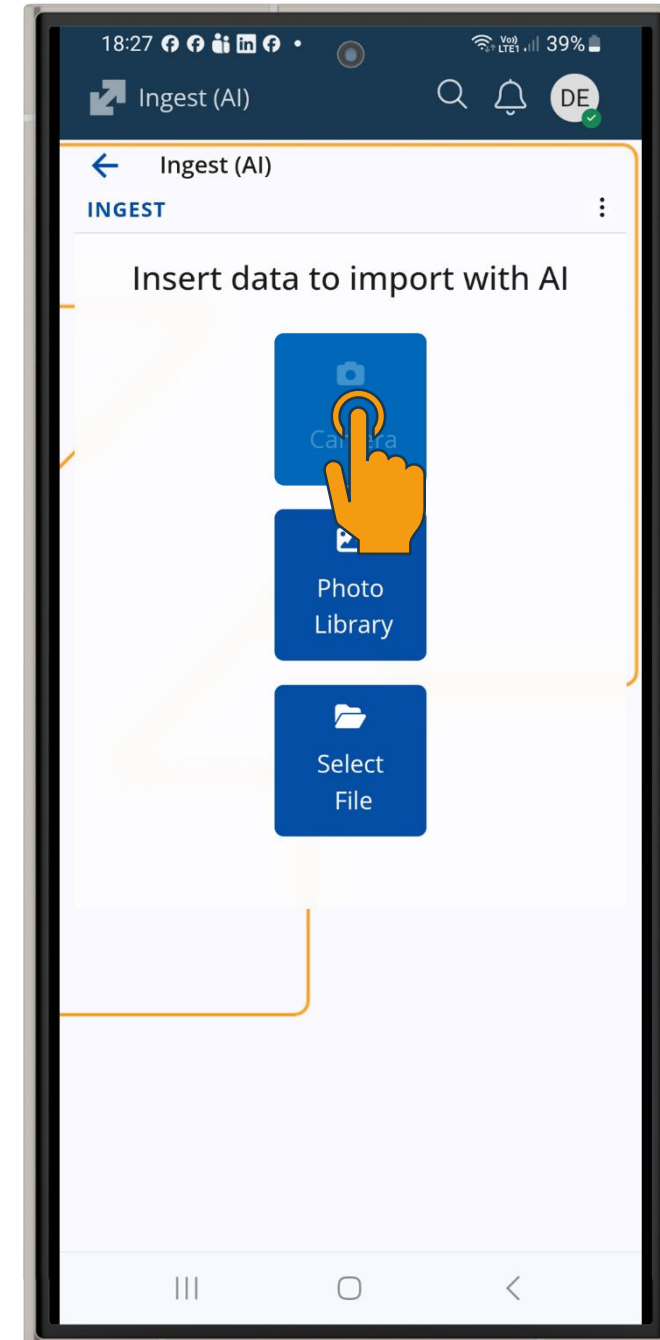
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GIVE THE APP A FILE

Quickly drag and drop (or upload) a file of the invoice you received by email or otherwise

SUMMARY CALL-UPS

Recognizes even invoices filled out by hand on printed invoice forms



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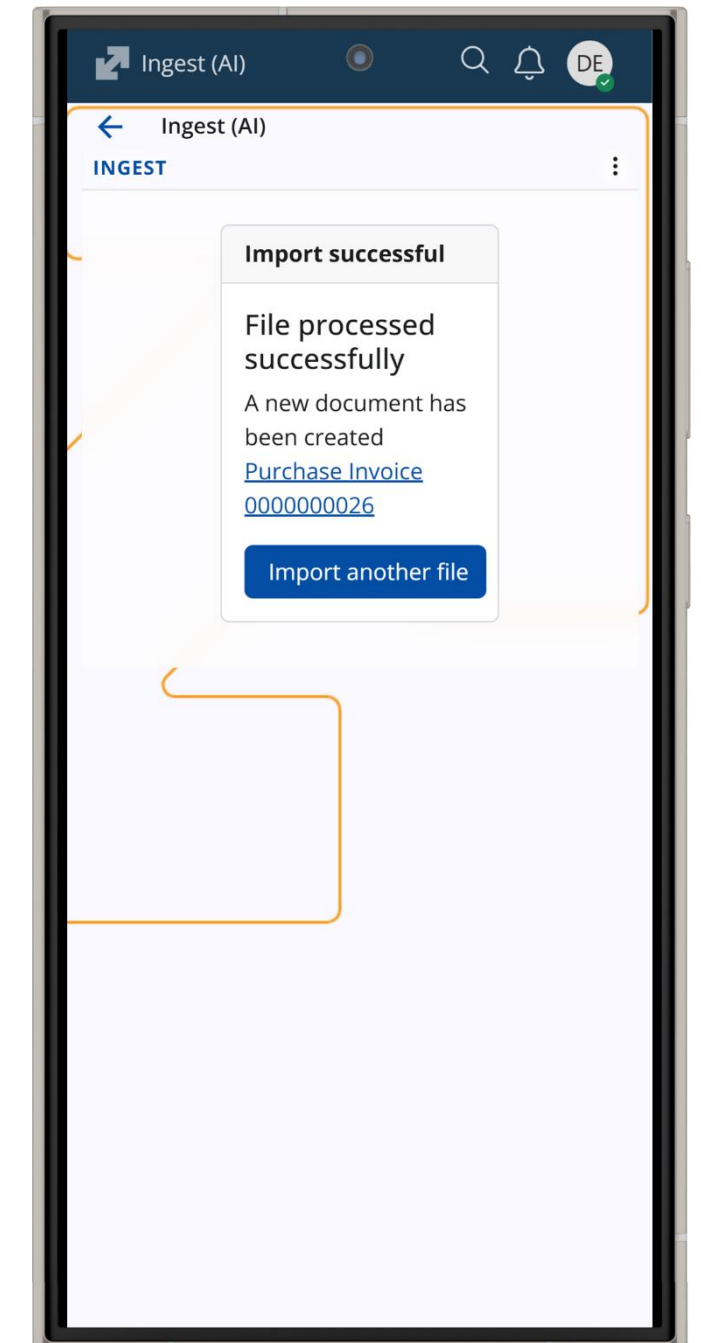
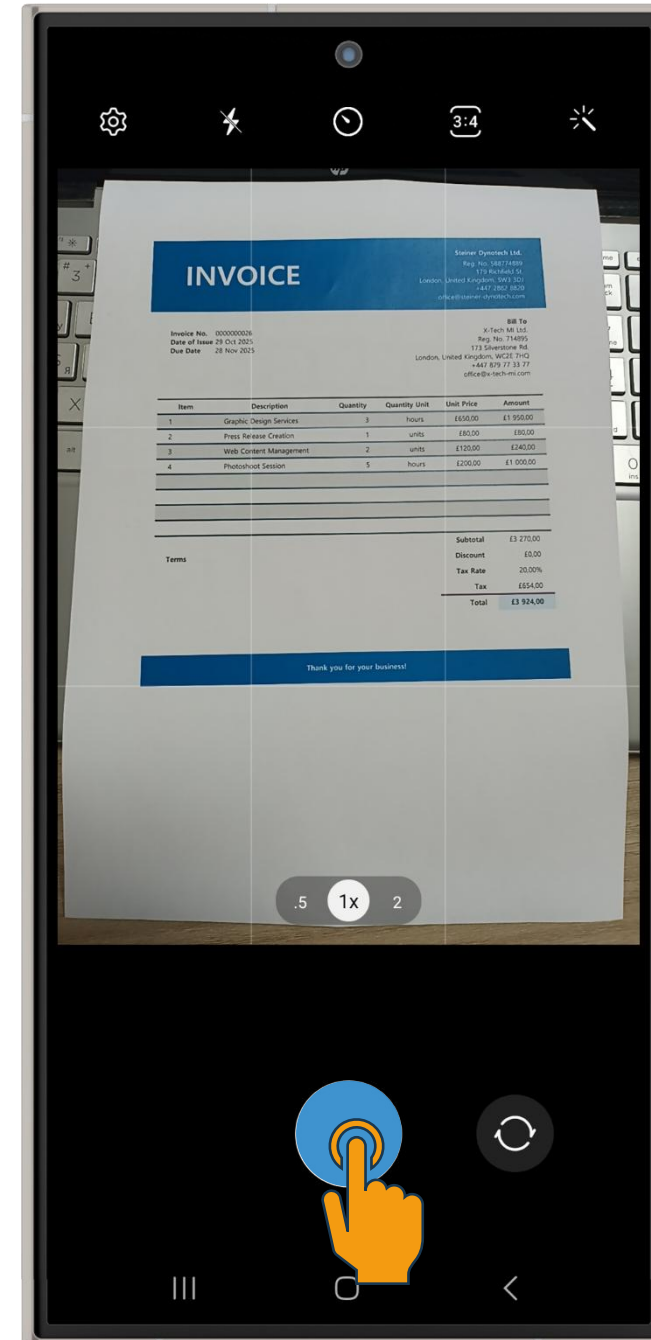
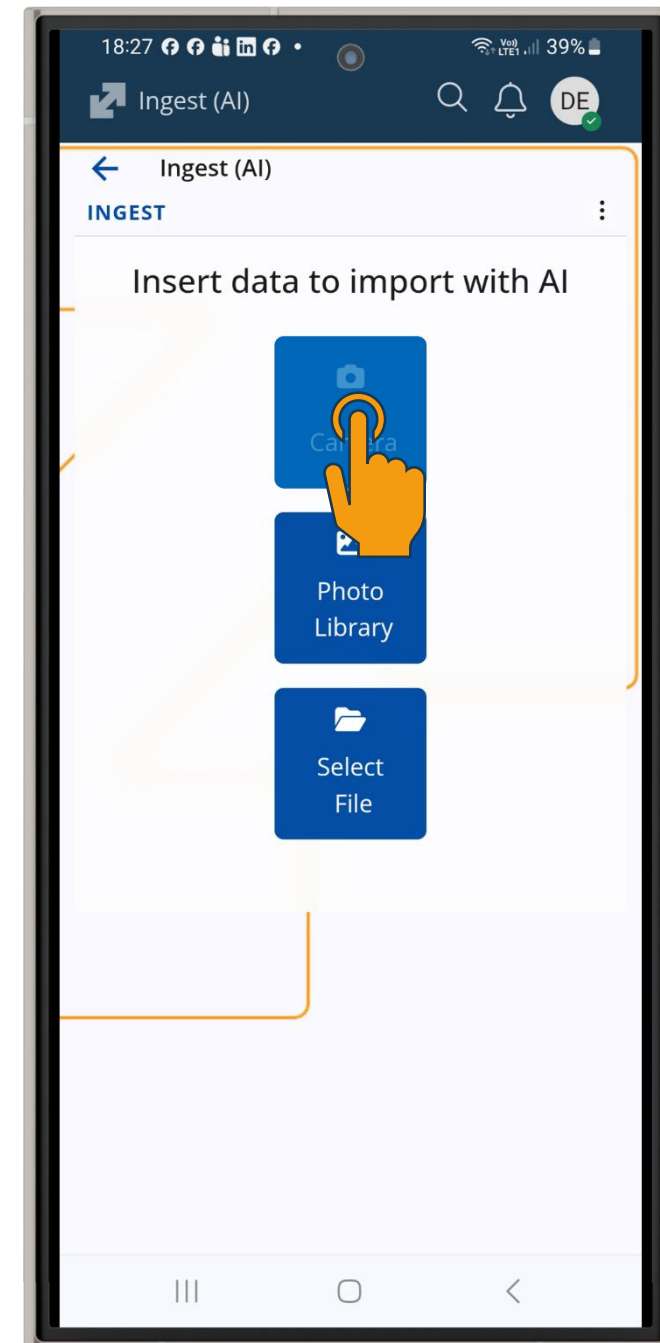
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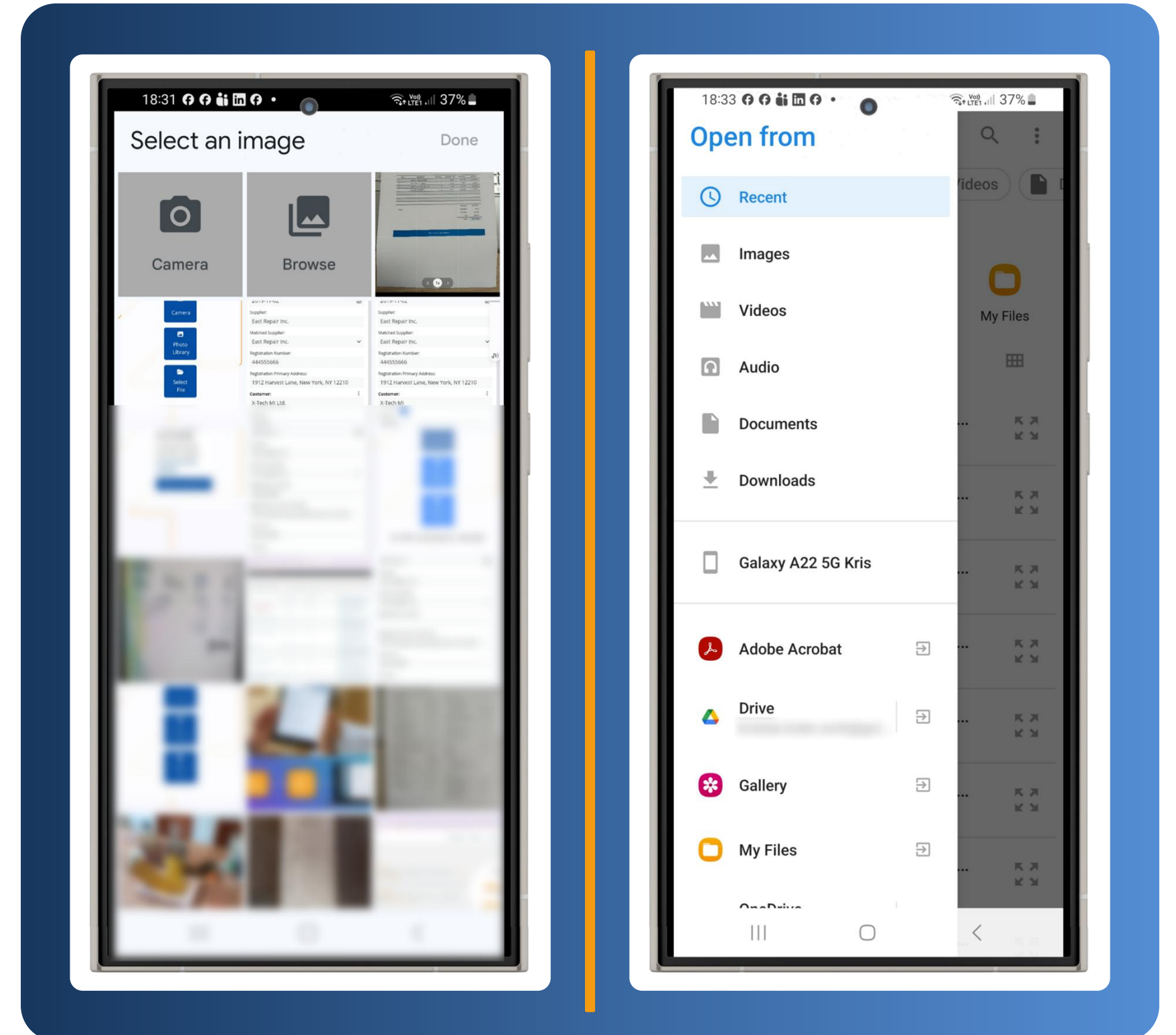
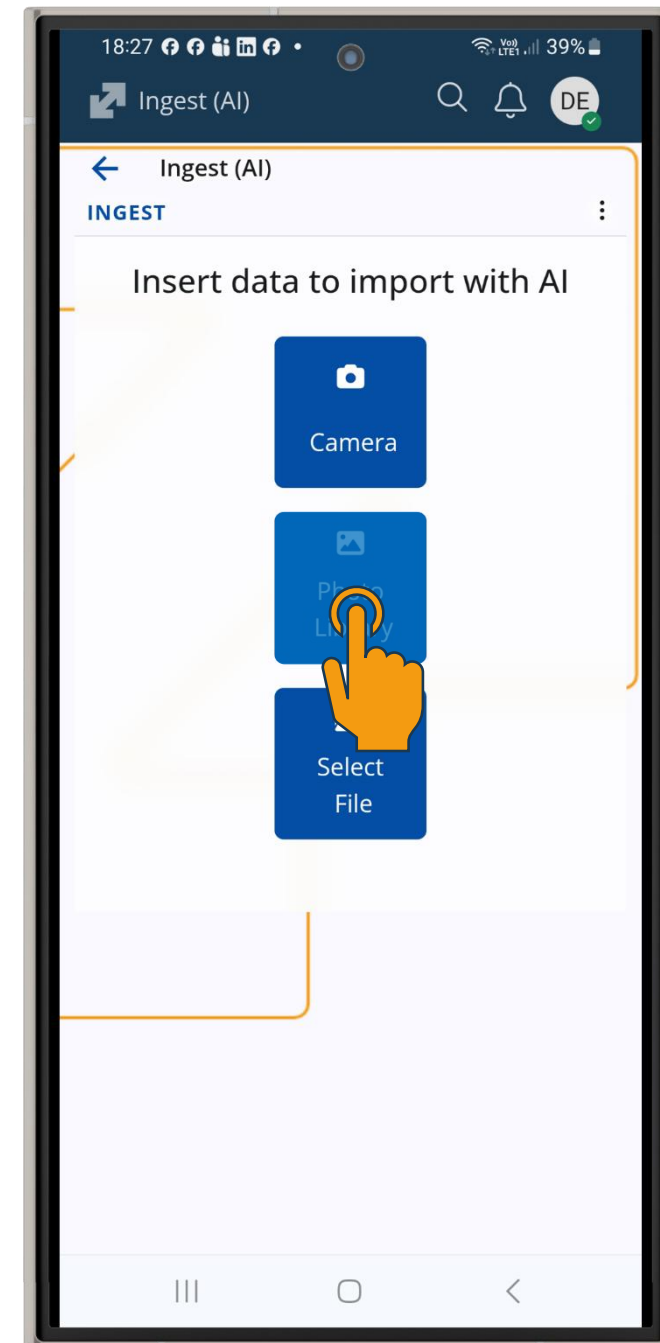
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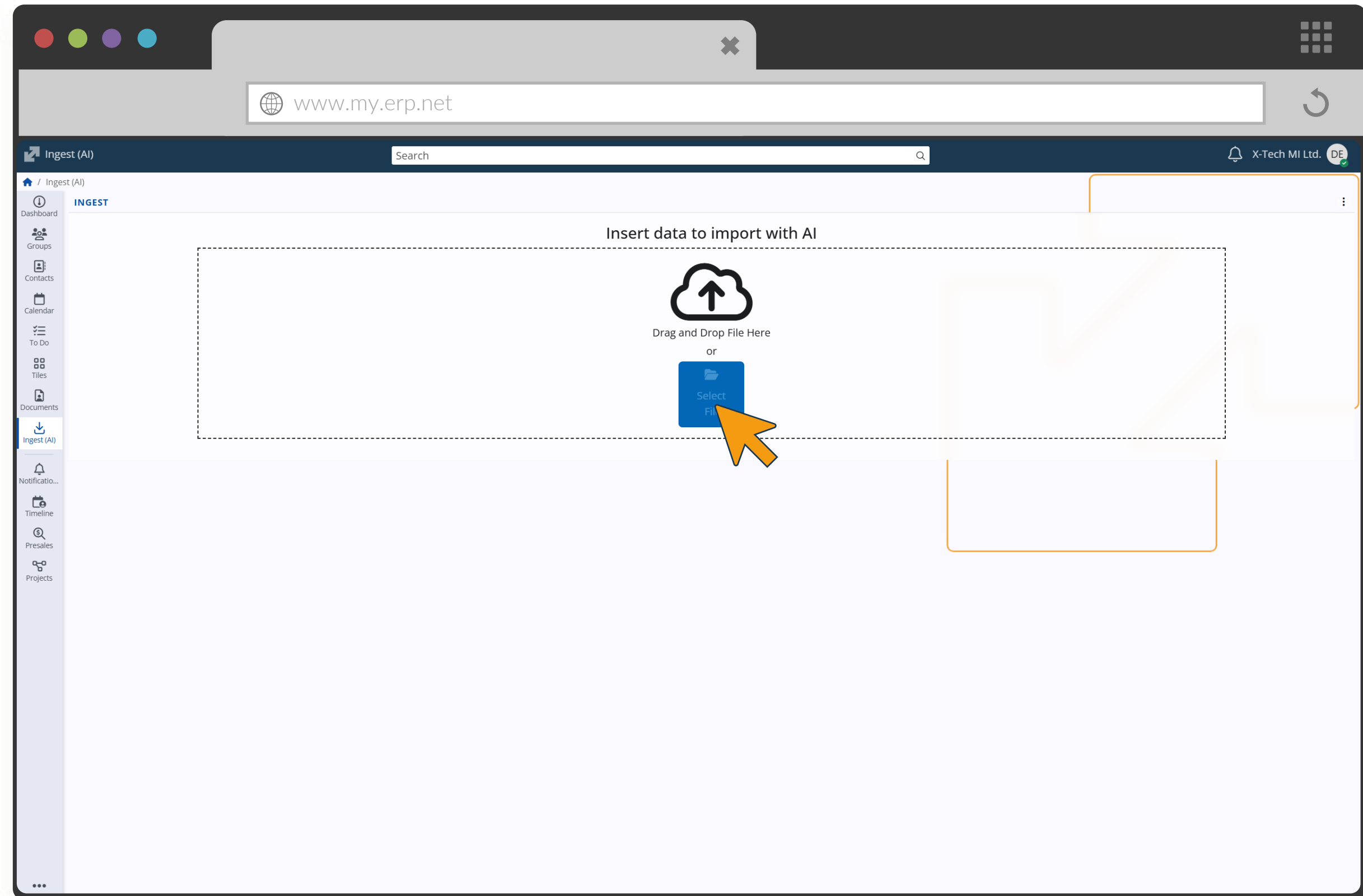
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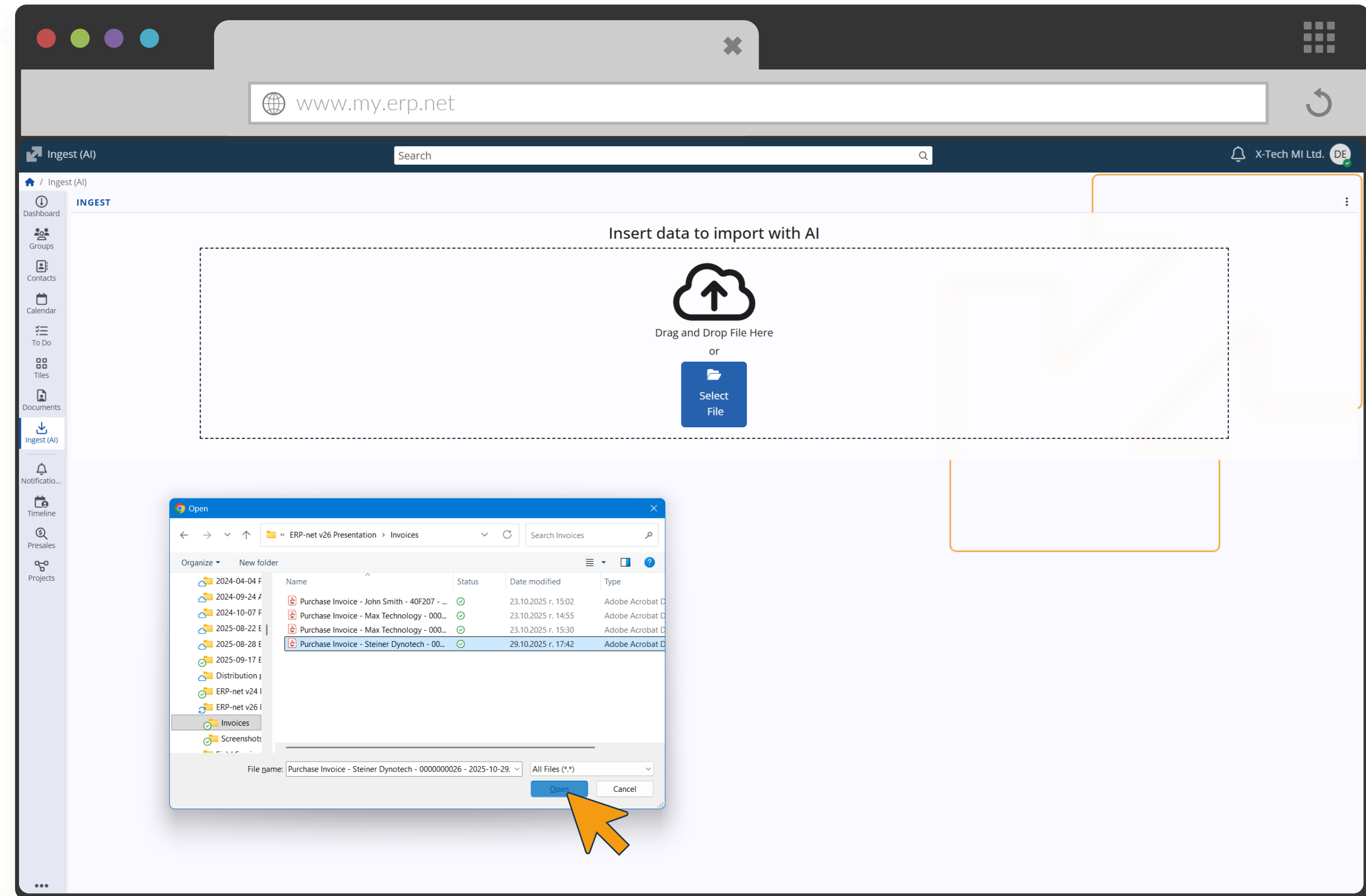
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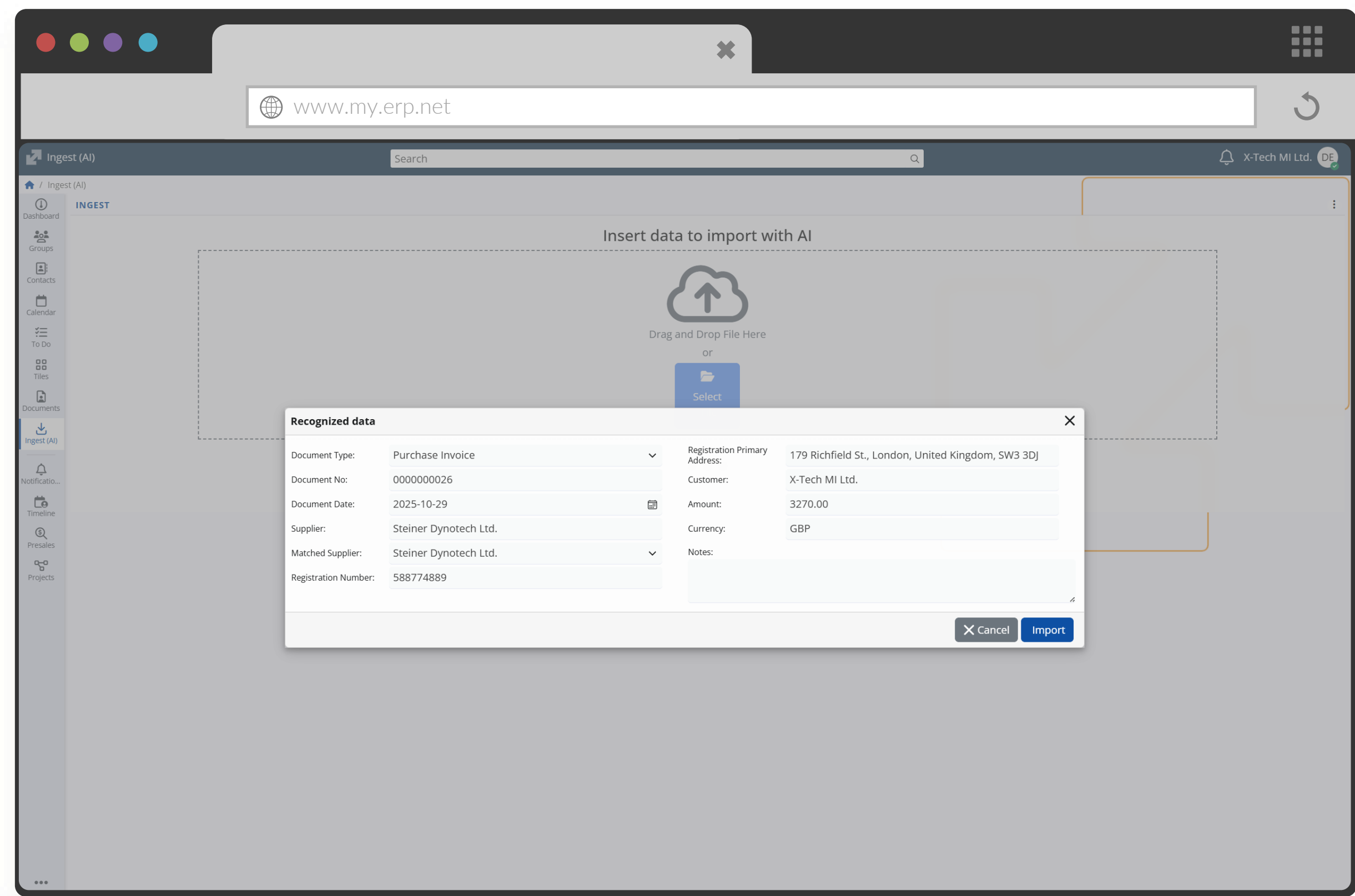
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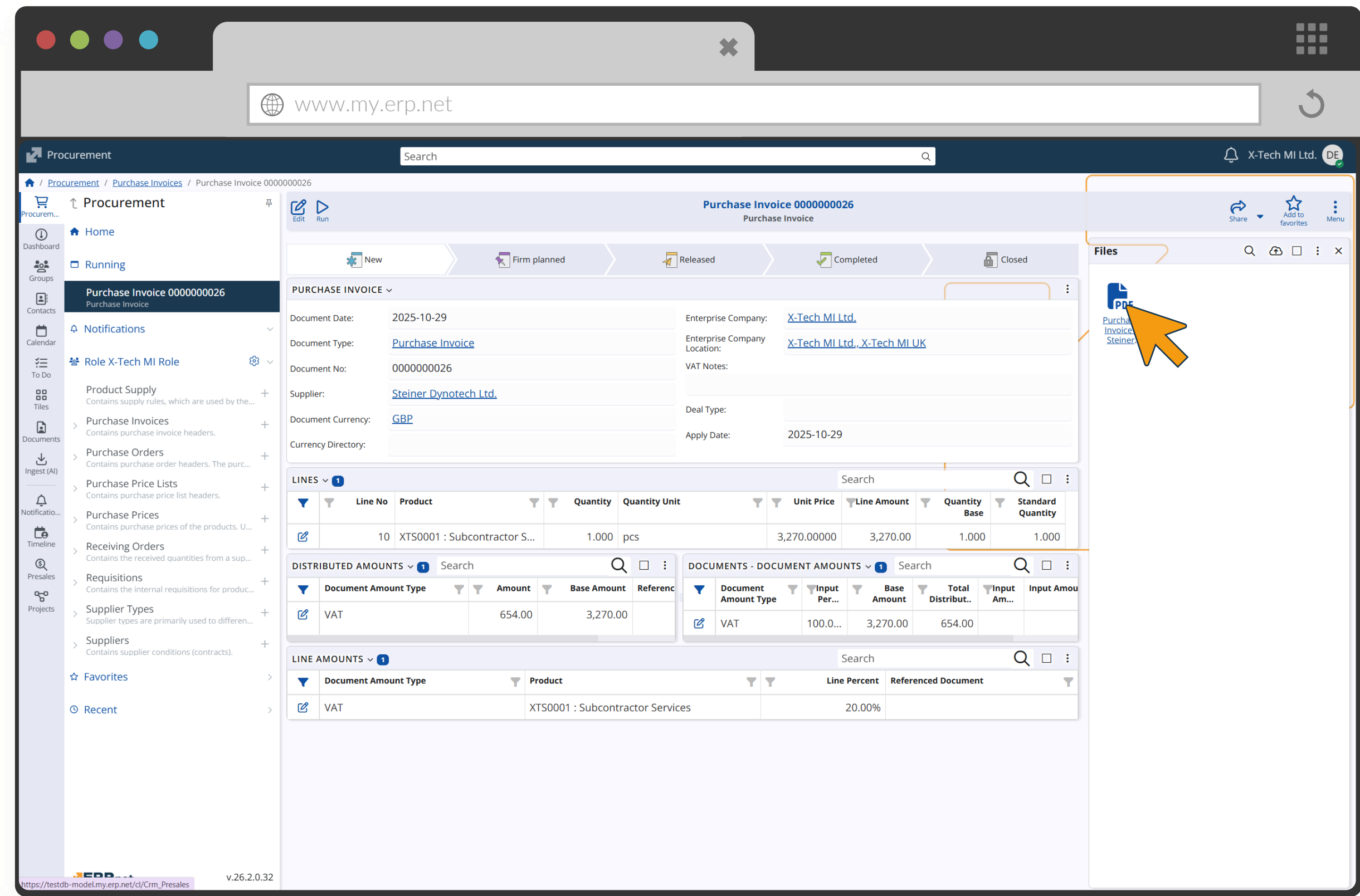
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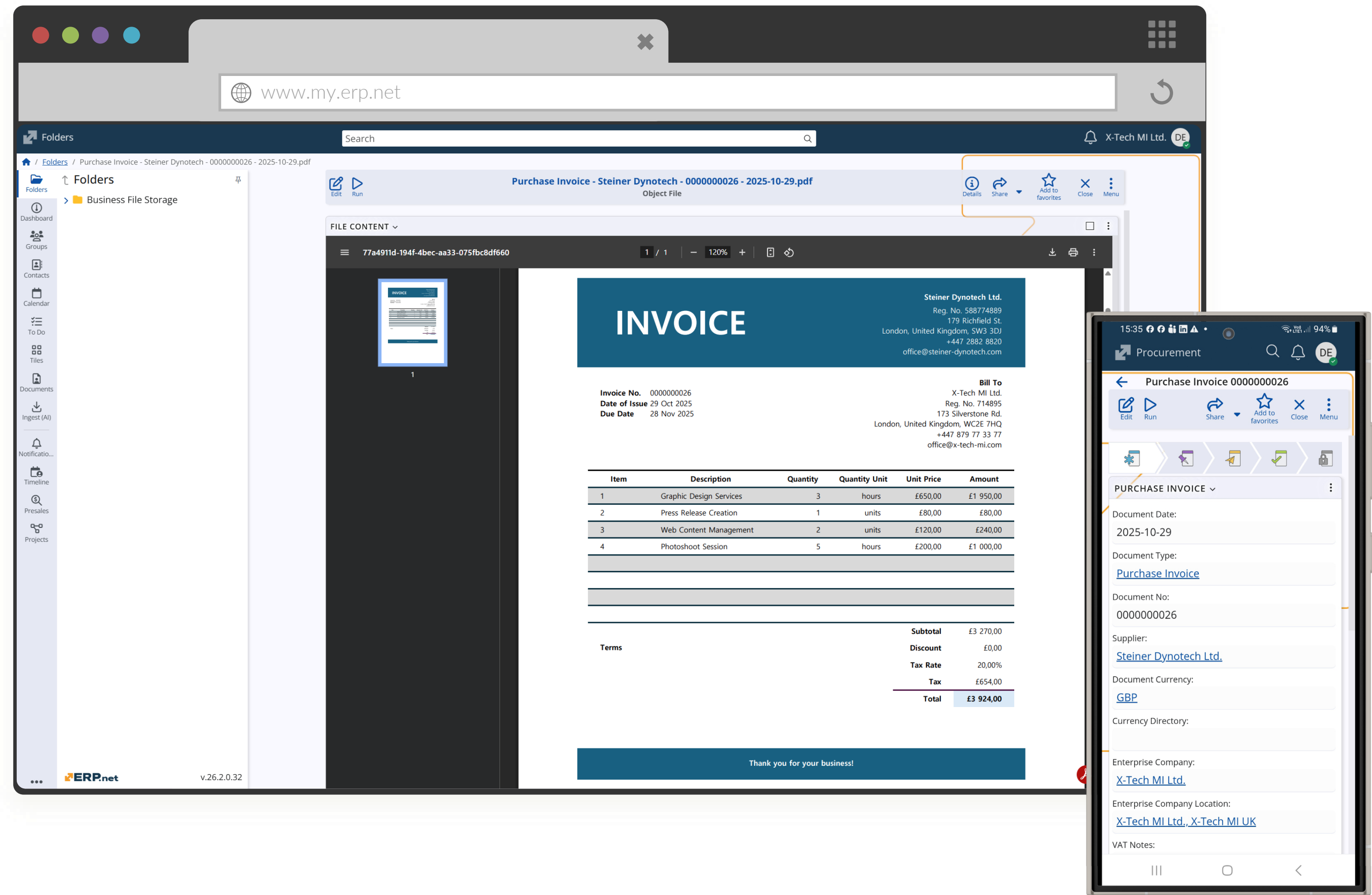
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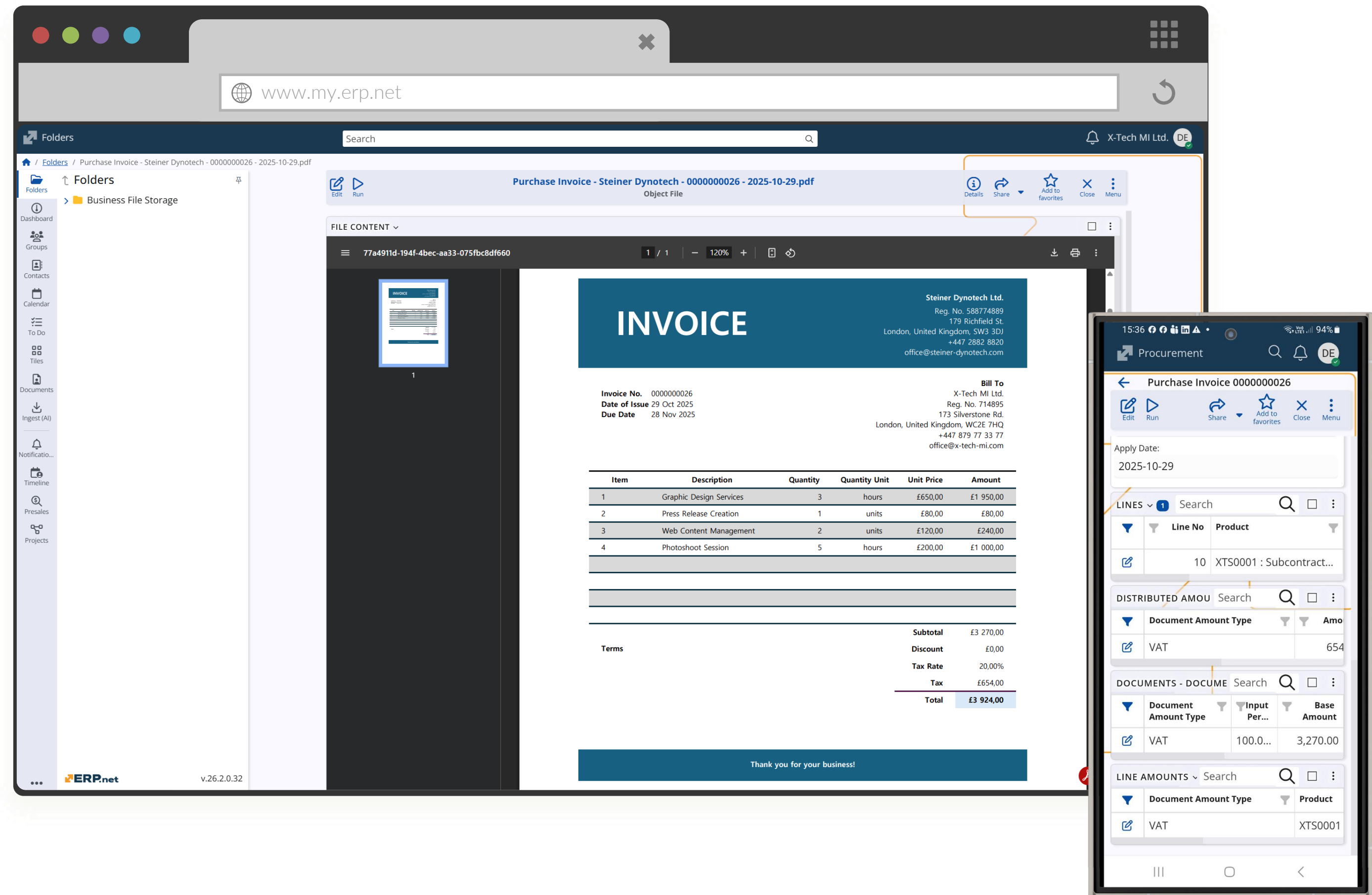
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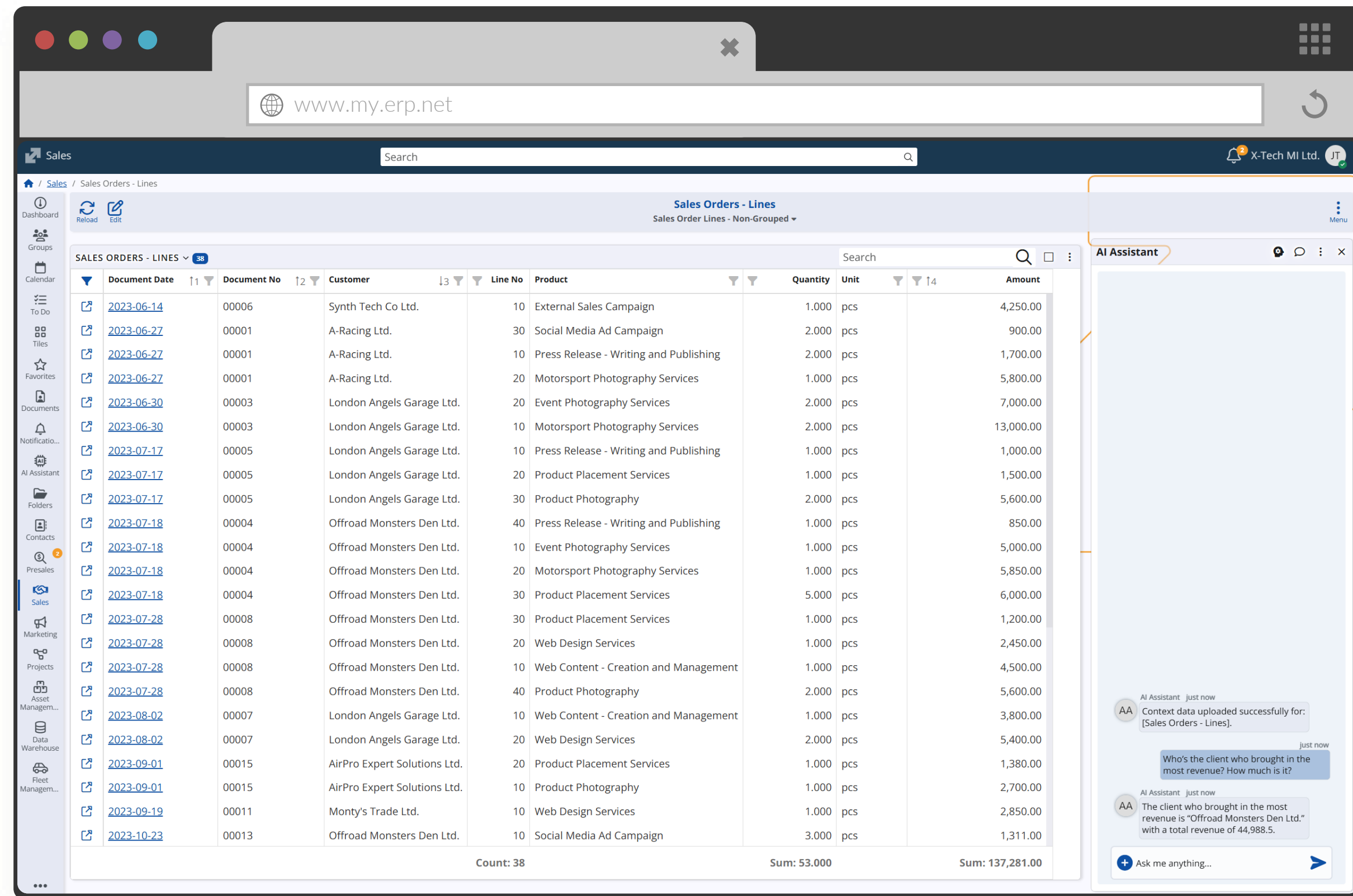
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ERP.net AI: Data Analysis



AI DATA ANALYSIS

Get immediate help with understanding what your data has to tell you, without having to figure out through manual operations.

 AI SIDE PANEL

Speak with your AI assistant in a natural language right next to your data.

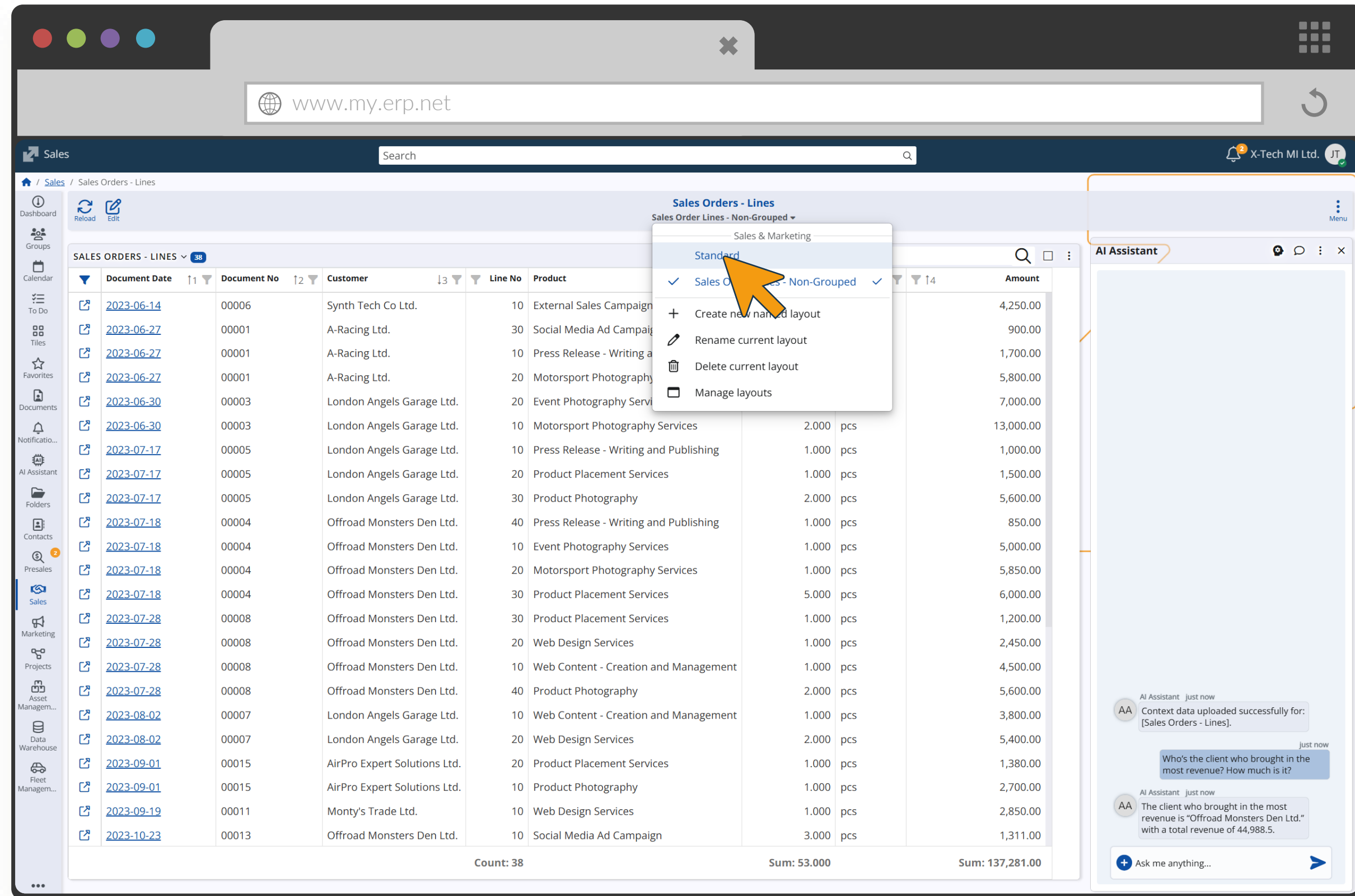
 CONTEXTUAL HELP

Your AI answers within the context of the navigator you're viewing and talking about.

PERSISTENT CONVERSATION

Your AI assistant remembers the whole conversation as you traverse the platform, until you request a new one.

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ERP.net AI: Data Analysis

Dashboard

Groups

Calendar

To Do

Tiles

Favorites

Documents

Notificatio...

AI Assistant

Folders

Contacts

Presales

Sales

Marketing

Projects

Asset Managem...

Data Warehouse

Fleet Managem...

www.my.erp.net

Sales

Search

X-Tech MI Ltd. JT

Sales Orders - Lines

Standard

SALES ORDERS - LINES 38

Search

Customer Document Date Document No

Document Date	Line No	Product	Quantity	Unit	Amount
Customer: Offroad Monsters Den Ltd. (Count: 13)		Count: 13	Sum: 22.000		Sum: 44,988.50
Document Date: 2023-07 (Count: 8)		Count: 8	Sum: 13.000		Sum: 31,450.00
Document Date: 2023-10 (Count: 2)		Count: 2	Sum: 4.000		Sum: 6,868.50
Document Date: 2024-01 (Count: 3)		Count: 3	Sum: 5.000		Sum: 6,670.00
Customer: London Angels Garage Ltd. (Count: 7)		Count: 7	Sum: 11.000		Sum: 37,300.00
Document Date: 2023-06 (Count: 2)		Count: 2	Sum: 4.000		Sum: 20,000.00
Document Date: 2023-07 (Count: 3)		Count: 3	Sum: 4.000		Sum: 8,100.00
Document Date: 2023-08 (Count: 2)		Count: 2	Sum: 3.000		Sum: 9,200.00
Customer: Monty's Trade Ltd. (Count: 7)		Count: 7	Sum: 7.000		Sum: 19,812.50
Document Date: 2023-09 (Count: 1)		Count: 1	Sum: 1.000		Sum: 2,850.00
Document Date: 2023-11 (Count: 4)		Count: 4	Sum: 4.000		Sum: 11,962.50
Document Date: 2024-04 (Count: 2)		Count: 2	Sum: 2.000		Sum: 5,000.00
Customer: A-Racing Ltd. (Count: 5)		Count: 5	Sum: 7.000		Sum: 17,100.00
Document Date: 2023-06 (Count: 3)		Count: 3	Sum: 5.000		Sum: 8,400.00
Document Date: 2024-04 (Count: 2)		Count: 2	Sum: 2.000		Sum: 8,700.00
Customer: AirPro Expert Solutions Ltd. (Count: 4)		Count: 4	Sum: 4.000		Sum: 13,080.00
Document Date: 2023-09 (Count: 2)		Count: 2	Sum: 2.000		Sum: 4,080.00
Document Date: 2023-12 (Count: 1)		Count: 1	Sum: 1.000		Sum: 4,500.00
Document Date: 2024-04 (Count: 1)		Count: 1	Sum: 1.000		Sum: 4,500.00
Customer: Synth Tech Co Ltd. (Count: 2)		Count: 2	Sum: 2.000		Sum: 5,000.00
Document Date: 2023-06 (Count: 1)		Count: 1	Sum: 1.000		Sum: 4,250.00
Count: 38			Sum: 53.000		Sum: 137,281.00

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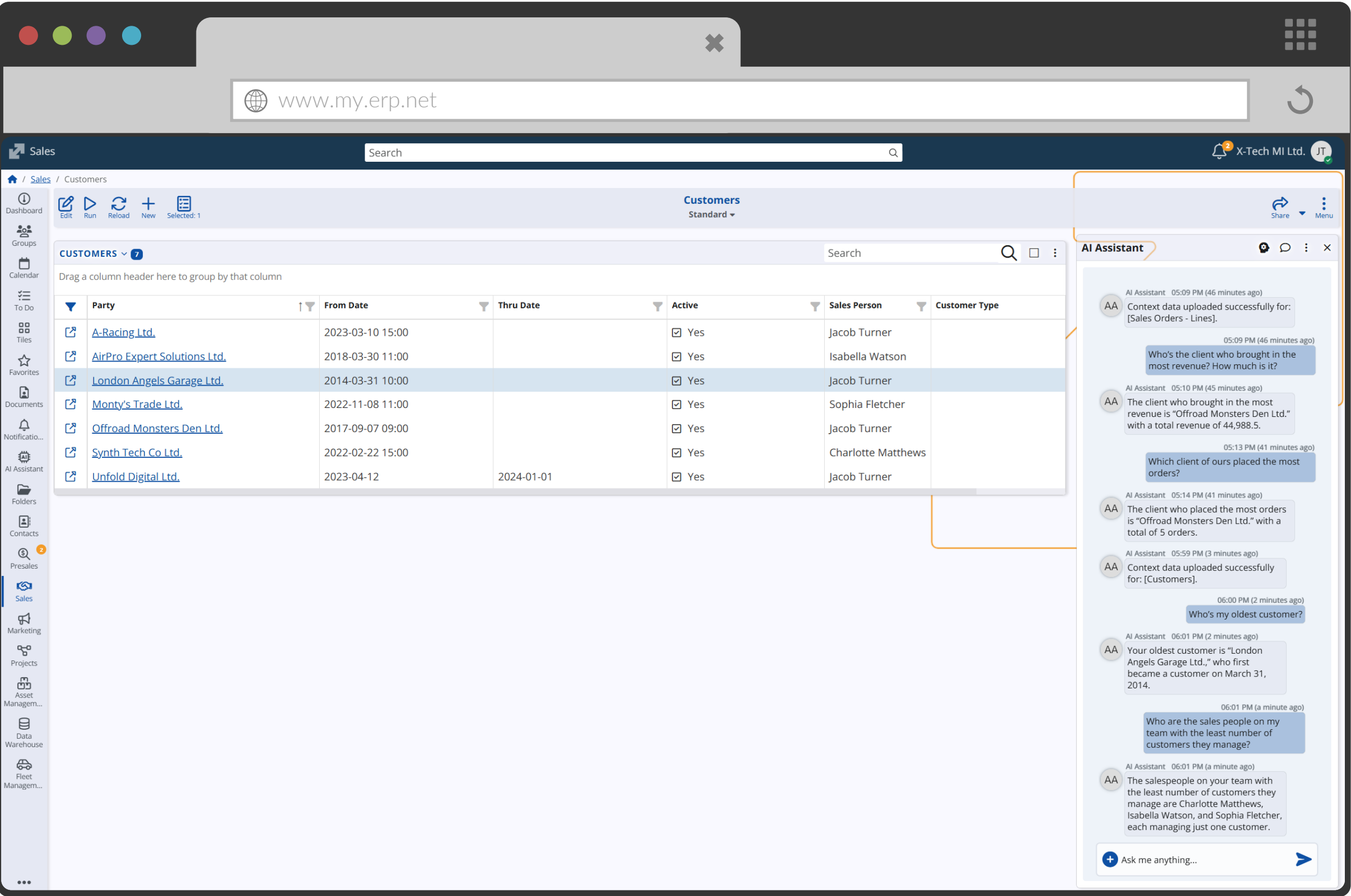
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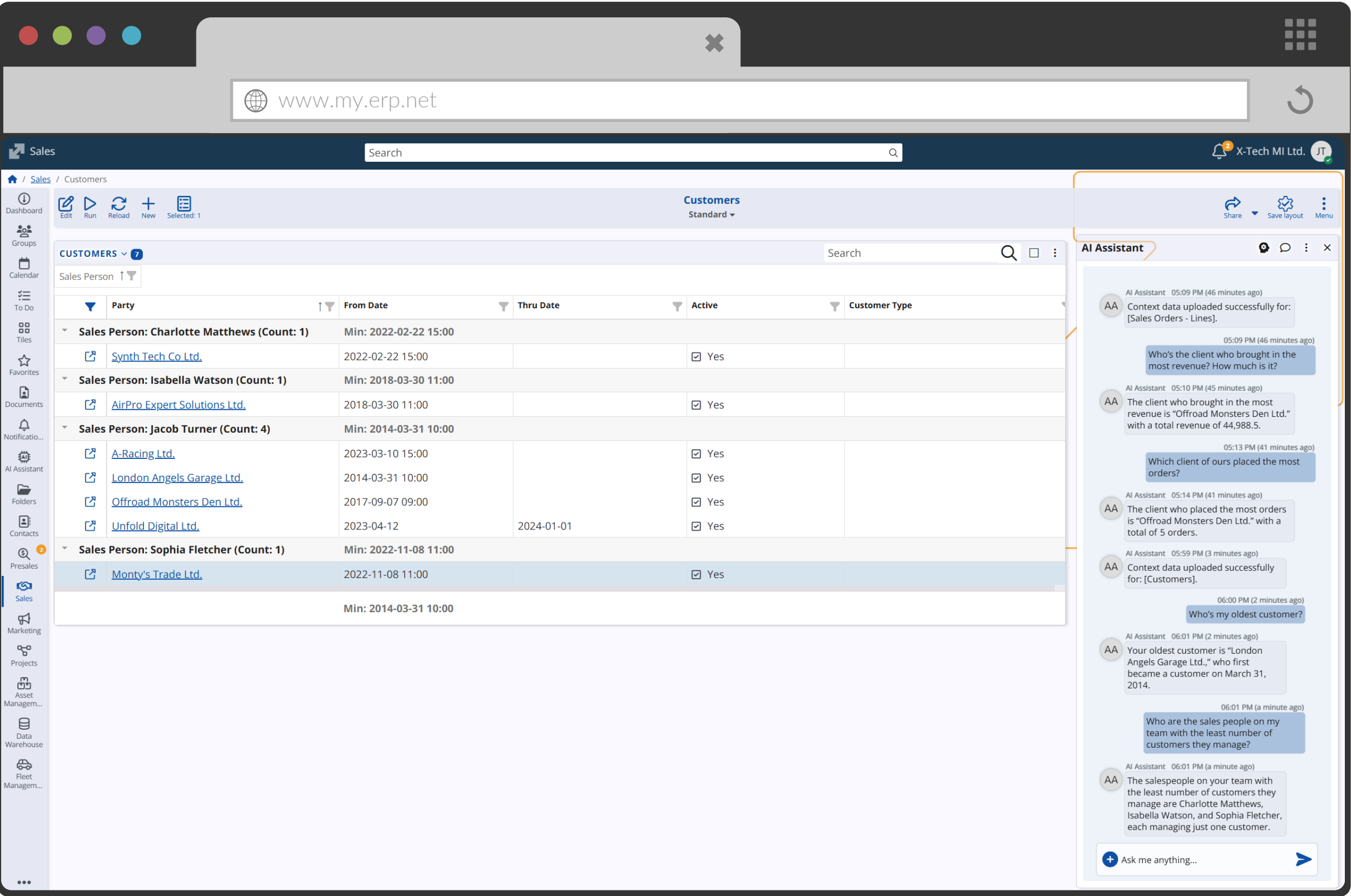
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ERP.net AI: Create a Task From a Chat Comment

CREATE TASKS WITH AI

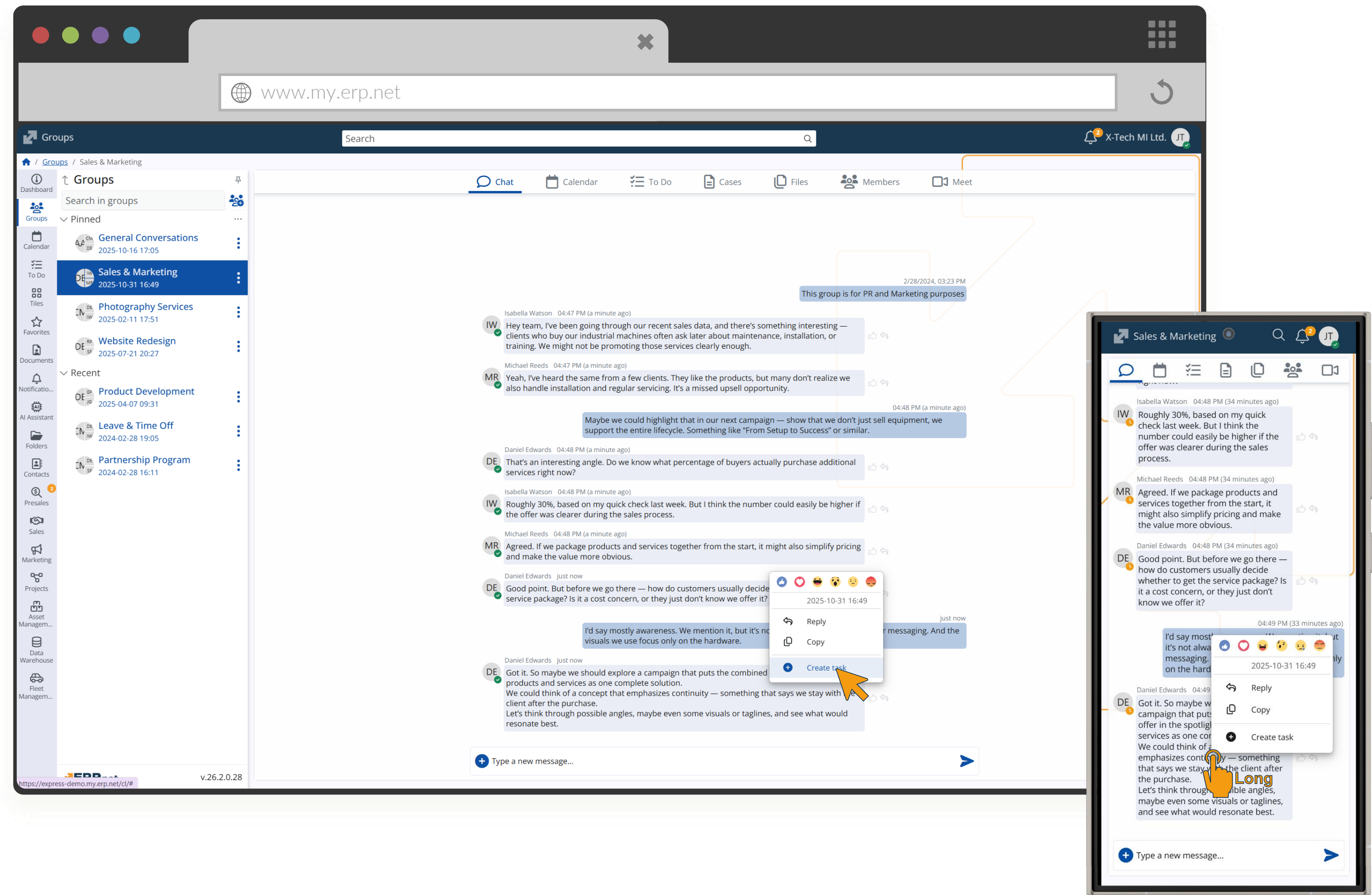
Create a task in a fraction of a second with the help of AI – directly from the chats you use.

SAVE TIME AND FOCUS

Let your virtual assistant scan through the message of a team member in the chat and extract the most important details.

ACHIEVE MORE WITH LESS

ERP.net AI creates a clear, actionable task for you to complete, automatically putting it in your To Do list.



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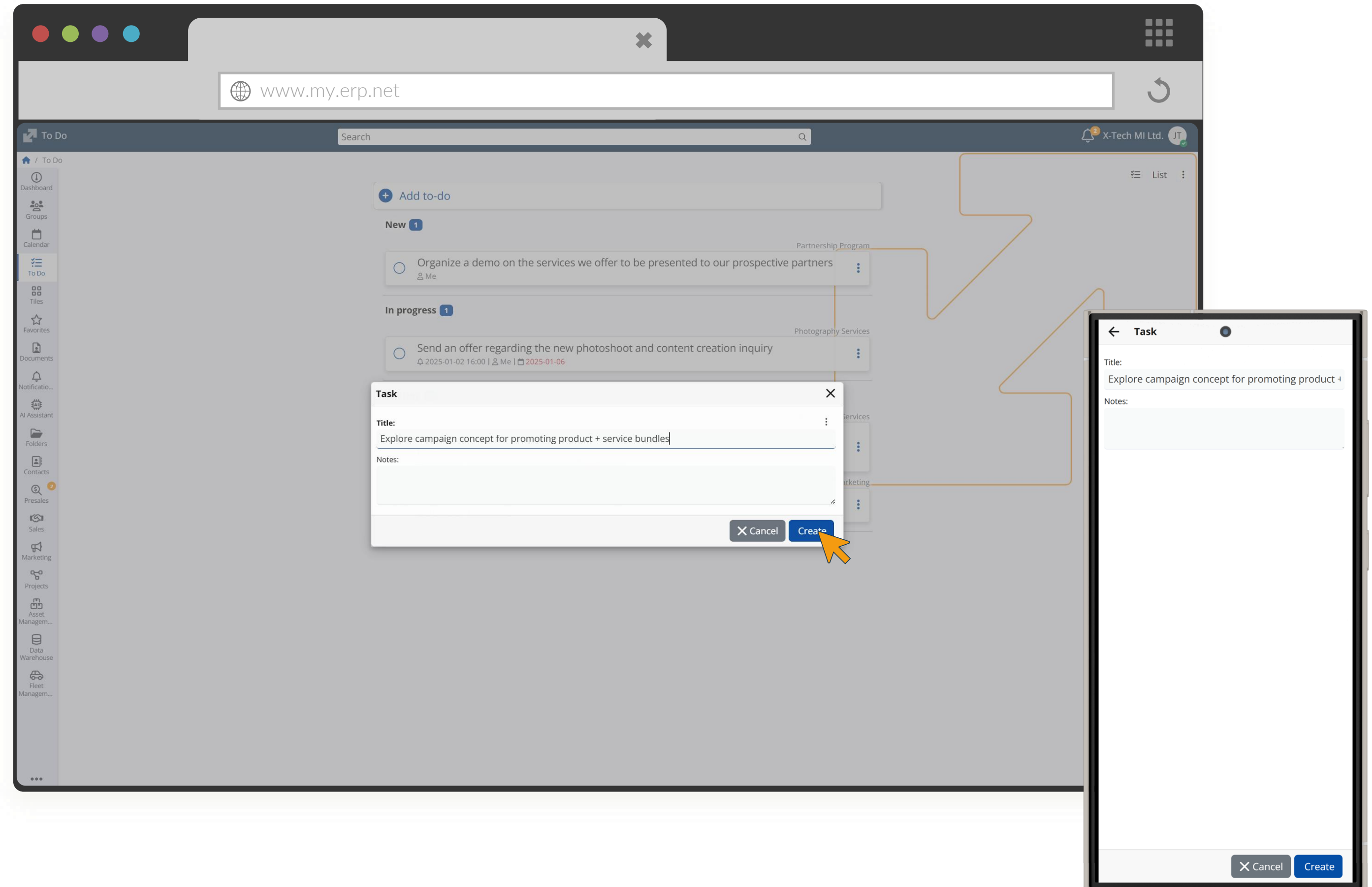
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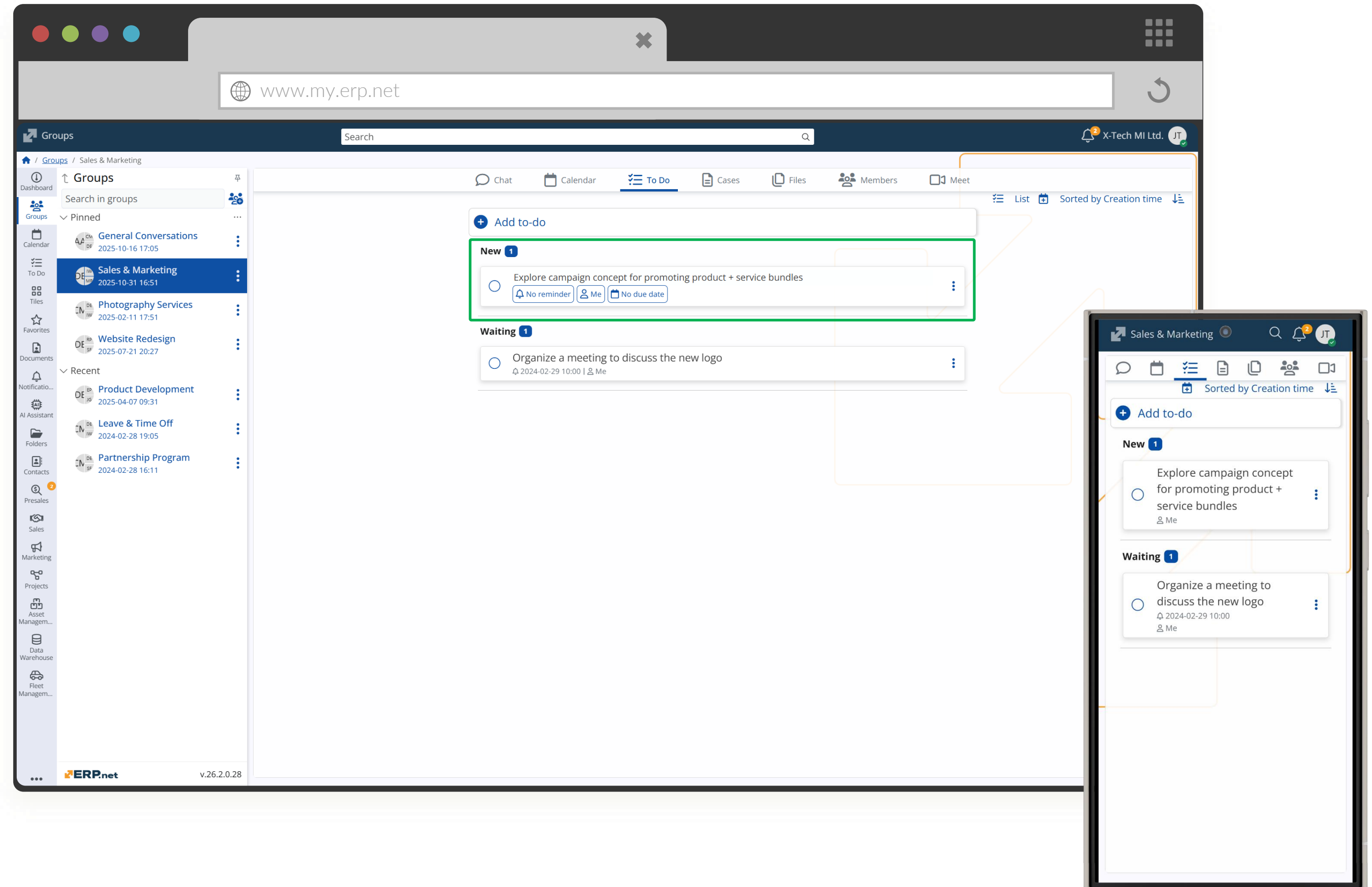
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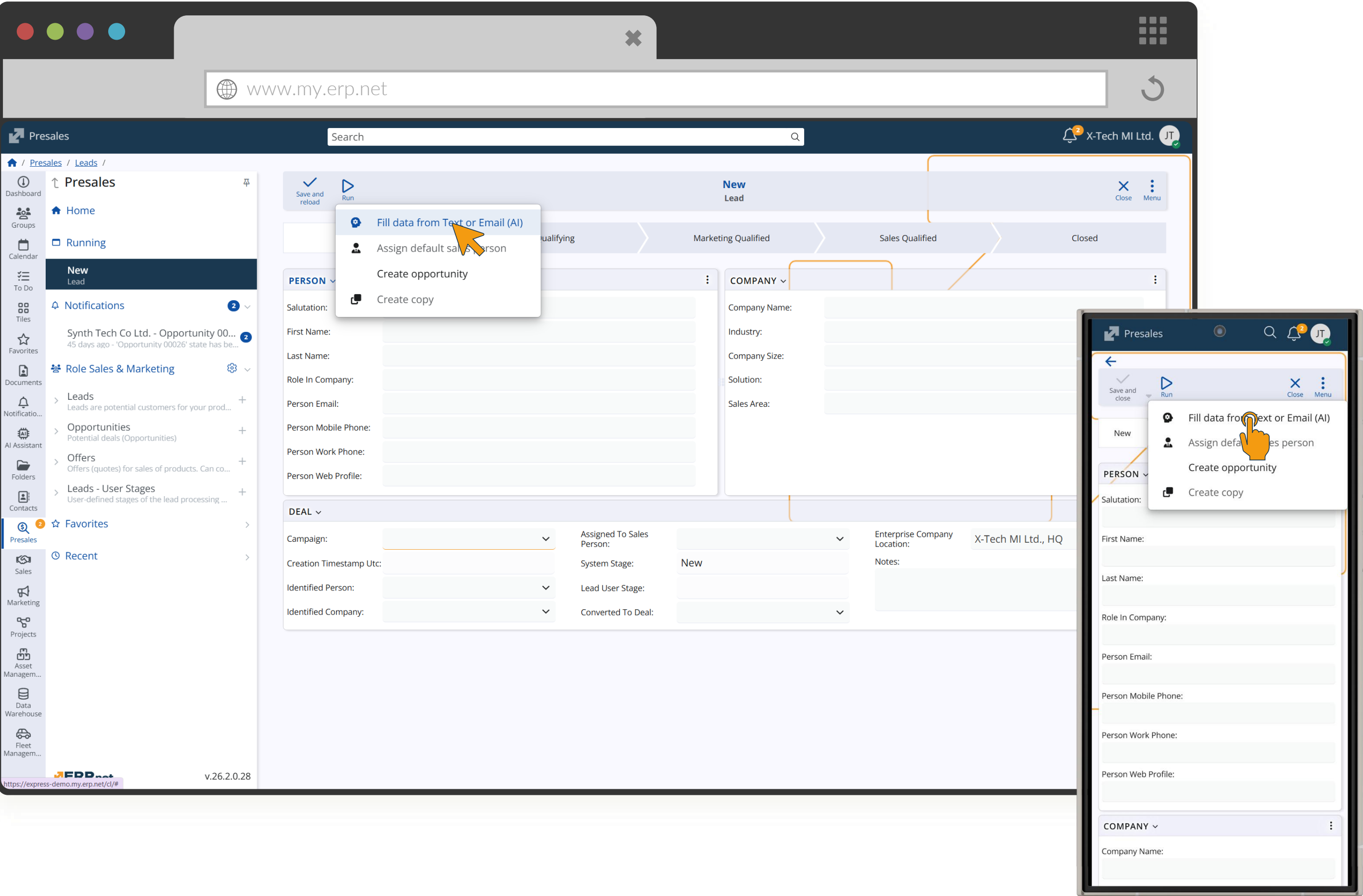
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ERP.net AI: Create a Lead From an Email or Text



AUTOMATE LEAD ENTRIES

Delegate the task of making lead entries to ERP.net AI, so you can spend your time on analyzing your business and making better decisions for a stable future.

JUST PASTE THE EMAIL

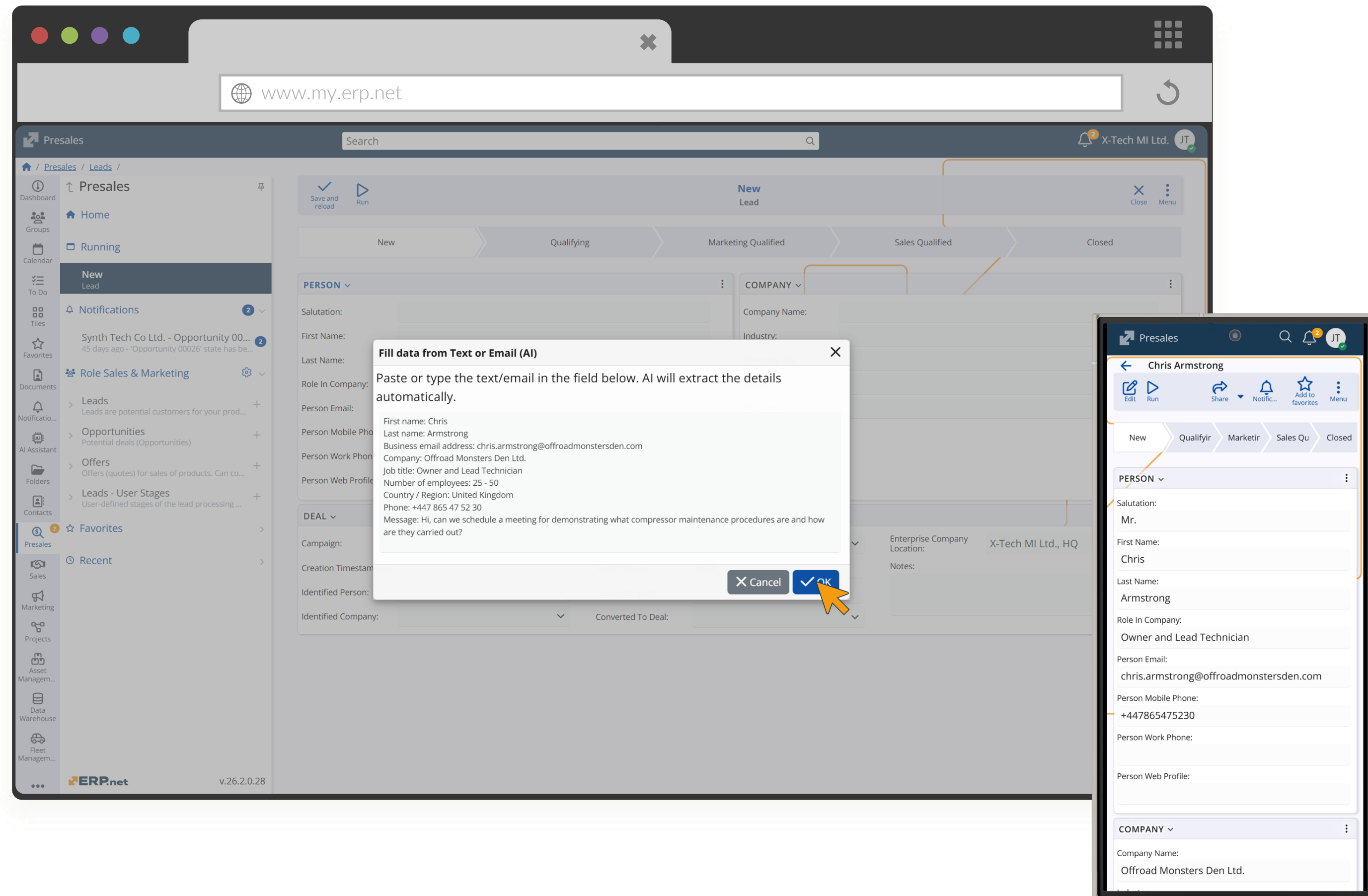
ERP.net AI will go carefully through it and recognize the necessary data quickly and accurately, then prefill it for you.

YOU ARE IN CONTROL

After ingesting the email or text snippet, ERP.net will let you review the filled data and make adjustments or just add more information before finally saving the lead.



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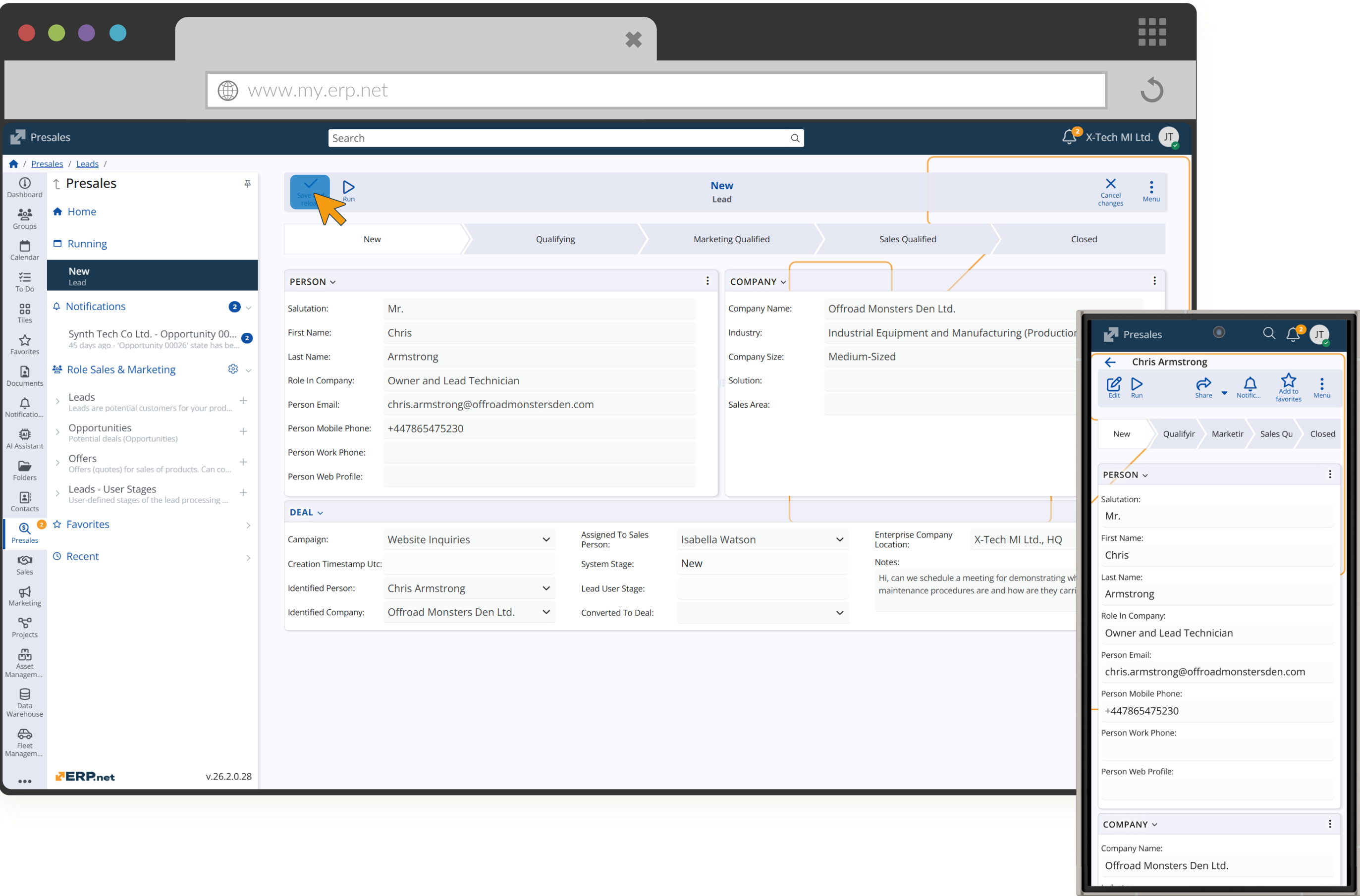
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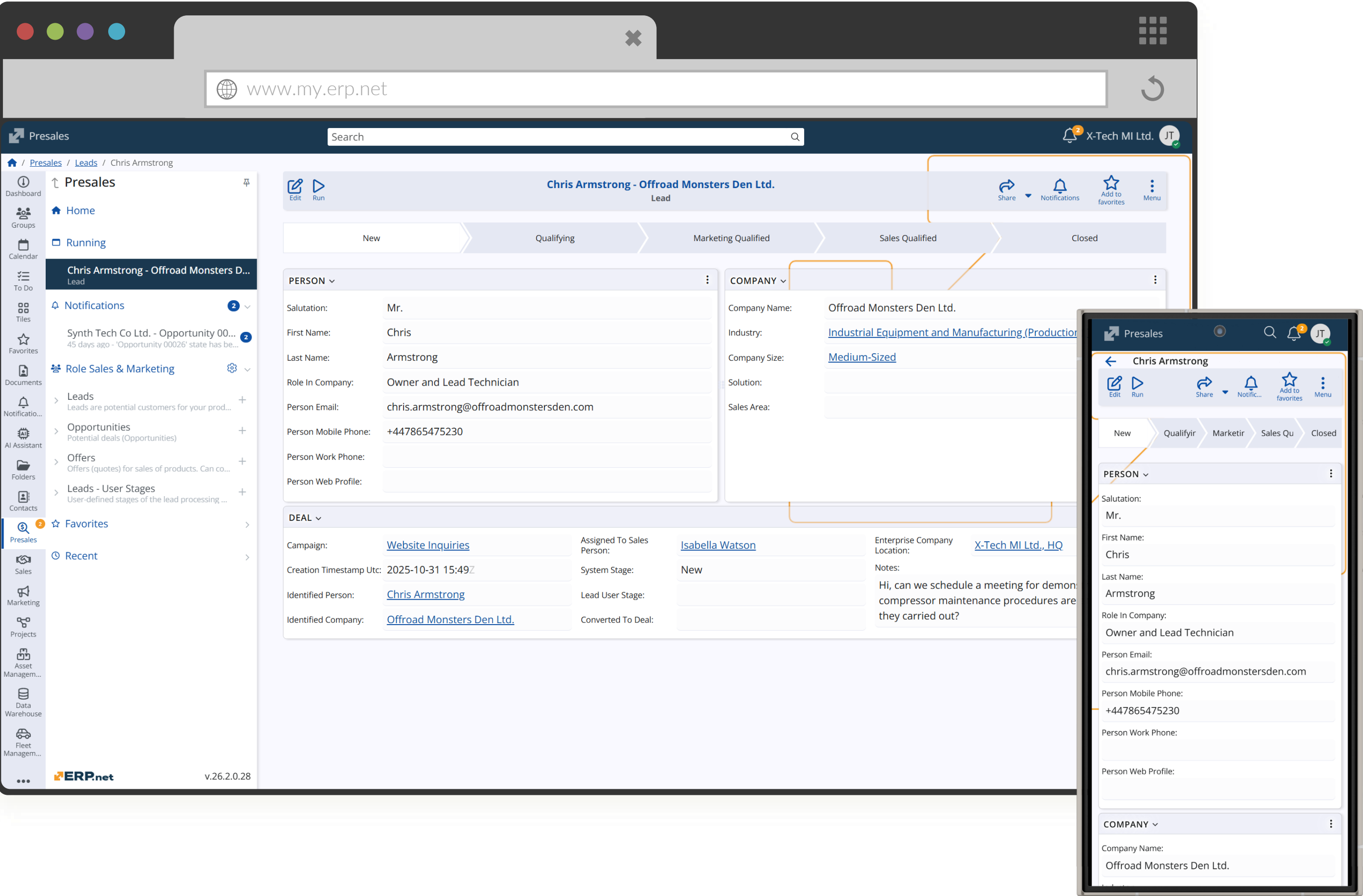
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We keep 'em coming.



Try Our Solutions

Try Out The Web Client
in Express



Try Out The Web Client
in The Full-Scaled ERP





Thank you for your attention.